

For calendar year 2019, or tax year beginning 07-01-2019 , and ending 06-30-2020

Name of foundation EBELL OF LOS ANGELES		A Employer identification number 95-0700747	
Number and street (or P.O. box number if mail is not delivered to street address) 743 SOUTH LUCERNE BLVD		Room/suite	
City or town, state or province, country, and ZIP or foreign postal code LOS ANGELES, CA 90005		B Telephone number (see instructions) (323) 931-1277	
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		C If exemption application is pending, check here <input type="checkbox"/> D 1. Foreign organizations, check here..... <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation ... <input type="checkbox"/>	
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/> F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶\$ 6,207,153		J Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)	

Part I Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)</small>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	163,460			
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	51,808	51,808		
	5a Gross rents	1,508,055	1,350,849		
	b Net rental income or (loss) _____ -99,247				
	6a Net gain or (loss) from sale of assets not on line 10	246,038			
	b Gross sales price for all assets on line 6a _____ 925,788				
	7 Capital gain net income (from Part IV, line 2)		246,038		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less: Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	2,150,968	0		
	12 Total. Add lines 1 through 11	4,120,329	1,648,695		
	13 Compensation of officers, directors, trustees, etc.	0	0		0
	14 Other employee salaries and wages	1,912,477	755,207		169,286
	15 Pension plans, employee benefits	153,934	67,606		12,279
	16a Legal fees (attach schedule)	86,690	43,345		17,338
	b Accounting fees (attach schedule)	14,200	7,100		2,840
	c Other professional fees (attach schedule)	54,521	27,260		10,905
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	220,640	87,083		36,409
	19 Depreciation (attach schedule) and depletion	431,338	431,338		
	20 Occupancy	293,296	148,799		56,870
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	1,601,803	362,687		325,431
	24 Total operating and administrative expenses. Add lines 13 through 23	4,768,899	1,930,425		631,358
	25 Contributions, gifts, grants paid	0			0
	26 Total expenses and disbursements. Add lines 24 and 25	4,768,899	1,930,425		631,358
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	-648,570			
	b Net investment income (if negative, enter -0-)		0		
	c Adjusted net income (if negative, enter -0-)				

Part II		Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)	Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing		1,282,076	1,211,976	1,211,976
	2	Savings and temporary cash investments		881,727	1,006,538	1,006,538
	3	Accounts receivable ▶ <u>853</u>				
		Less: allowance for doubtful accounts ▶ _____			853	853
	4	Pledges receivable ▶ _____				
		Less: allowance for doubtful accounts ▶ _____				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach schedule) ▶ _____				
		Less: allowance for doubtful accounts ▶ _____				
	8	Inventories for sale or use		31,762	28,972	28,972
	9	Prepaid expenses and deferred charges		75,835	102,415	102,415
	10a	Investments—U.S. and state government obligations (attach schedule)				
	b	Investments—corporate stock (attach schedule)		791,673	1,257,328	1,257,328
	c	Investments—corporate bonds (attach schedule)				
	Liabilities	11	Investments—land, buildings, and equipment: basis ▶ <u>6,654,598</u>			
		Less: accumulated depreciation (attach schedule) ▶ <u>4,061,220</u>		2,870,838	2,593,378	2,593,378
12		Investments—mortgage loans				
13		Investments—other (attach schedule)				
14		Land, buildings, and equipment: basis ▶ _____				
		Less: accumulated depreciation (attach schedule) ▶ _____				
15		Other assets (describe ▶ _____)		8,247	5,693	5,693
16		Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)		5,942,158	6,207,153	6,207,153
17		Accounts payable and accrued expenses		357,662	129,416	
18		Grants payable				
19	Deferred revenue.		1,573,228	2,260,232		
20	Loans from officers, directors, trustees, and other disqualified persons					
21	Mortgages and other notes payable (attach schedule)					
22	Other liabilities (describe ▶ _____)		17,213	644,992		
23	Total liabilities (add lines 17 through 22).		1,948,103	3,034,640		
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ <input checked="" type="checkbox"/>					
	and complete lines 24, 25, 29 and 30.					
	24	Net assets without donor restrictions		3,994,055	3,172,513	
	25	Net assets with donor restrictions				
	Foundations that do not follow FASB ASC 958, check here ▶ <input type="checkbox"/>					
	and complete lines 26 through 30.					
	26	Capital stock, trust principal, or current funds				
	27	Paid-in or capital surplus, or land, bldg., and equipment fund				
28	Retained earnings, accumulated income, endowment, or other funds					
29	Total net assets or fund balances (see instructions)		3,994,055	3,172,513		
30	Total liabilities and net assets/fund balances (see instructions)		5,942,158	6,207,153		

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	3,994,055
2	Enter amount from Part I, line 27a	2	-648,570
3	Other increases not included in line 2 (itemize) ▶ _____	3	36,000
4	Add lines 1, 2, and 3	4	3,381,485
5	Decreases not included in line 2 (itemize) ▶ _____	5	208,972
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29.	6	3,172,513

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a PUBLICLY TRADED SECURITIES				
b CAPITAL GAIN				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 923,607		679,750	243,857
b 2,181			2,181
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
a			243,857
b			2,181
c			
d			
e			

Capital gain net income or (net capital loss)

If gain, also enter in Part I, line 7
If (loss), enter -0- in Part I, line 7

2

246,038

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0-
in Part I, line 8

3

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	632,328	5,951,154	0.106253
2017	596,001	4,152,799	0.143518
2016	503,383	4,299,486	0.117080
2015	552,863	3,582,029	0.154344
2014	523,438	3,304,443	0.158404

2 Total of line 1, column (d)

2

0.679599

3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by
the number of years the foundation has been in existence if less than 5 years

3

0.135920

4 Enter the net value of noncharitable-use assets for 2019 from Part X, line.5

4

5,921,948

5 Multiply line 4 by line 3

5

804,911

6 Enter 1% of net investment income (1% of Part I, line 27b)

6

0

7 Add lines 5 and 6

7

804,911

8 Enter qualifying distributions from Part XII, line 4

8

631,358

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	0
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	0
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	0
6	Credits/Payments:		
a	2019 estimated tax payments and 2018 overpayment credited to 2019	6a	17,721
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	0
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d	7	17,721
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached.	8	0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	17,721
11	Enter the amount of line 10 to be: Credited to 2020 estimated tax Refunded	11	0

Part VII-A

Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1a		No
c	Did the foundation file Form 1120-POL for this year?.	1b		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input type="checkbox"/> \$ 0 (2) On foundation managers. <input type="checkbox"/> \$ 0	1c		No
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input type="checkbox"/> \$ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?.	4a	Yes	
b	If "Yes," has it filed a tax return on Form 990-T for this year?.	4b	Yes	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?.	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> CA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the taxable year beginning in 2019? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i>	9		No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10		No

Part VII-A

Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ►WWW.EBELLA.COM	13	Yes	
14	The books are in care of ►LINDSAY LIU Telephone no. ►(323) 931-1277 Located at ►743 SOUTH LUCERNE BLVD LOS ANGELES CA ZIP+4 ►90005			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here and enter the amount of tax-exempt interest received or accrued during the year 15			
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance check here. <input type="checkbox"/>	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2019, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2019? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2019.)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.


☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions

Organizations relying on a current notice regarding disaster assistance check here. 

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b

If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?

8

Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?

☐ Yes ☒ No

	Yes	No
5b		
6b		No
7b		

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors


1

List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
VIRGINIA BARNARD	PRESIDENT	0	0	0
743 S LUCERNE BLVD LOS ANGELES, CA 90005	2.00			
JANNA BODEK HARRIS	VICE PRESIDENT	0	0	0
743 S LUCERNE BLVD LOS ANGELES, CA 90005	1.00			
PERRY MAIORANA	TREASURER	0	0	0
743 S LUCERNE BLVD LOS ANGELES, CA 90005	1.00			
KARLENE TAYLOR	RECORDING SECRETARY	0	0	0
743 S LUCERNE BLVD LOS ANGELES, CA 90005	1.00			
MADELYN MURRAY	MEMBER	0	0	0
743 S LUCERNE BLVD LOS ANGELES, CA 90005	1.00			
LAURIE SCHECHTER	MEMBER	0	0	0
743 S LUCERNE BLVD LOS ANGELES, CA 90005	1.00			
LIZZIE BLATT	MEMBER	0	0	0
743 S LUCERNE BLVD LOS ANGELES, CA 90005	1.00			
SUZANNE WILTON	MEMBER	0	0	0
743 S LUCERNE BLVD LOS ANGELES, CA 90005	1.00			
CAROLINE MOSER	MEMBER	0	0	0
743 S LUCERNE BLVD LOS ANGELES, CA 90005	1.00			
RANDI JONES	MEMBER	0	0	0
743 S LUCERNE BLVD LOS ANGELES, CA 90005	1.00			
JUDITH DAY	MEMBER	0	0	0
743 S LUCERNE BLVD LOS ANGELES, CA 90005	1.00			
LINDA MYERSON DEAN	MEMBER	0	0	0
743 S LUCERNE BLVD LOS ANGELES, CA 90005	1.00			
REBECCA HUTCHINSON	MEMBER	0	0	0
743 S LUCERNE BLVD LOS ANGELES, CA 90005	1.00			
GERI HURLEY	MEMBER	0	0	0
743 S LUCERNE BLVD LOS ANGELES, CA 90005	1.00			
LORRAINE SPECTOR	MEMBER	0	0	0
743 S LUCERNE BLVD LOS ANGELES, CA 90005	1.00			

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
PHILIP MILLER	CHIEF OPERATING OFFI	226,772	7,448	0
743 SOUTH LUCERNE BLVD LOS ANGELES,CA 90005	40.00			
ANESSA BIRKEMEIER	DIRECTOR OF SPECIAL	139,235	6,248	0
743 SOUTH LUCERNE BLVD LOS ANGELES,CA 90005	40.00			
JASON SPERBER	EXECUTIVE CHEF	106,354	6,319	0
743 SOUTH LUCERNE BLVD LOS ANGELES,CA 90005	40.00			
CHRISTINA TANGALAKIS	DIRECTOR OF MARKETIN	97,627	5,490	0
743 SOUTH LUCERNE BLVD LOS ANGELES,CA 90005	40.00			
JENNY YOUNG	SPECIAL EVENTS MANAG	92,764	6,826	0
743 SOUTH LUCERNE BLVD LOS ANGELES,CA 90005	40.00			
Total number of other employees paid over \$50,000. 				12

Form 990-PF (2019)

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
USMP STUDIOS	EVENTS RENTALS	216,195
7450 GREENBUSH AVE NORTH HOLLYWOOD,CA 91605		
A STAFF EVENTS INC	TEMP WORKERS	155,515
8238 W MANCHESTER AVE 301 PLAYA DEL REY,CA 90293		
ICW GROUP	WORKERS COMP INSURANCE	139,322
15025 INNOVATION DRIVE SAN DIEGO,CA 92128		
LA DEPARTMENT OF WATER AND POWER	UTILITIES	115,806
111 HOPE STREET LOS ANGELES,CA 90012		
PHILADELPHIA INSURANCE COMPANIES	INSURANCE	114,405
800 E COLORADO BOULEVARD PASADENA,CA 91101		
Total number of others receiving over \$50,000 for professional services. ▶		
10		

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 THE CLUB ORGANIZES EVENTS FOR MEMBERS AND THE COMMUNITY TO PARTICIPATE IN AND ENCOURAGE THE EDUCATIONAL AND SOCIAL GROWTH OF THE LOS ANGELES COMMUNITY. EVENTS THAT ARE HELD INCLUDE EDUCATIONAL LUNCHEONS, SPEAKER PROGRAMS, COMMUNITY VOLUNTEERING EVENTS, BOOK CLUBS, AND HEALTH AND WELLNESS SERIES.	225,886
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	846,131
b	Average of monthly cash balances.	1b	2,434,688
c	Fair market value of all other assets (see instructions).	1c	2,731,311
d	Total (add lines 1a, b, and c).	1d	6,012,130
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d.	3	6,012,130
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	90,182
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	5,921,948
6	Minimum investment return. Enter 5% of line 5.	6	296,097

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	296,097
2a	Tax on investment income for 2019 from Part VI, line 5.	2a	
b	Income tax for 2019. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b.	2c	0
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	296,097
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	296,097
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	296,097

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	631,358
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	631,358
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	631,358
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				296,097
2 Undistributed income, if any, as of the end of 2019:				
a Enter amount for 2018 only.			0	
b Total for prior years: 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2019:				
a From 2014.	360,350			
b From 2015.	383,390			
c From 2016.	302,172			
d From 2017.	402,505			
e From 2018.	367,612			
f Total of lines 3a through e.	1,816,029			
4 Qualifying distributions for 2019 from Part XII, line 4: ▶ \$ 631,358				
a Applied to 2018, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2019 distributable amount				296,097
e Remaining amount distributed out of corpus	335,261			
5 Excess distributions carryover applied to 2019. (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	2,151,290			
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions)	360,350			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a	1,790,940			
10 Analysis of line 9:				
a Excess from 2015	383,390			
b Excess from 2016	302,172			
c Excess from 2017.	402,505			
d Excess from 2018	367,612			
e Excess from 2019	335,261			

Part XIV

Private Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling

b

Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
		(a) 2019	(b) 2018	(c) 2017	(d) 2016	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon:					
a	"Assets" alternative test—enter:					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c	"Support" alternative test—enter:					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XV

Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a

The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

MARJORIE FIERSTADT
743 S LUCERNE BLVD
LOS ANGELES, CA 900053707
(323) 937-1277

b

The form in which applications should be submitted and information and materials they should include:

N/A

c

Any submission deadlines:

NONE

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

NONE

Part XV **Supplementary Information** (continued)

3 **Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Total ▶ 3a				0
b <i>Approved for future payment</i>				
Total ▶ 3b				0

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a EXEMPT PURPOSE PROGRAMS					164,280
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments.					154,307
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	51,808	
5 Net rental income or (loss) from real estate:					
a Debt-financed property.					
b Not debt-financed property.			16	-256,453	
6 Net rental income or (loss) from personal property	532420	157,206			
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			18	246,038	
9 Net income or (loss) from special events:					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a CATERING REVENUE	722320	1,832,381			
b _____					
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e).		1,989,587		41,393	318,587
13 Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculations.)			13		2,349,567

[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a Transfers from the reporting foundation to a noncharitable exempt organization of:

(1) Cash.

(2) Other assets.

b Other transactions:

(1) Sales of assets to a noncharitable exempt organization.

(2) Purchases of assets from a noncharitable exempt organization

(3) Rental of facilities, equipment, or other assets. . . .

(4) Reimbursement arrangements.

(5) Loans or loan guarantees. . . .

(6) Performance of services or membership or fundraising solicitations.

c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

2021-05-14

Signature of officer or trustee

Date

Title

May the IRS discuss this return with the preparer shown below
(see instr.) ☒ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name

Preparer's Signature

Date _____

Check if self-employed ☒

PTIN

P00401346

Firm's name ► BAKER TILLY US LLP

Firm's address ► 18500 VON KARMAN AVE 10TH FLOOR

IRVINE, C A 92612

Phone no.
(949) 222-2999

Additional Data

Return to Form

Software ID:

Software Version:

Form 990PF - Special Condition Description:

Special Condition Description

TY 2019 IRS 990 e-File Render

Name: EBELL OF LOS ANGELES
EIN: 95-0700747

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING	14,200	7,100		2,840

TY 2019 IRS 990 e-File Render

Name: EBELL OF LOS ANGELES

EIN: 95-0700747

Name of Stock	End of Year Book Value	End of Year Fair Market Value
EQUITIES	1,257,328	1,257,328

TY 2019 IRS 990 e-File Render

Name: EBELL OF LOS ANGELES

EIN: 95-0700747

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL	86,690	43,345		17,338

TY 2019 IRS 990 e-File Render

Name: EBELL OF LOS ANGELES

EIN: 95-0700747

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
INTERCOMPANY RECEIVABLE	3,061	507	507
LIQUOR LICENSE	5,186	5,186	5,186

TY 2019 IRS 990 e-File Render

Name: EBELL OF LOS ANGELES

EIN: 95-0700747

Description	Amount
UNREALIZED LOSS ON INVESTMENTS	208,972

TY 2019 IRS 990 e-File Render

Name: EBELL OF LOS ANGELES

EIN: 95-0700747

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
WORKERS COMPENSATION	88,241	29,728		5,314
THEATER OVERHEAD	168,698	168,698		0
ORGANIZATION ACTIVITY	225,886	0		225,886
INSURANCE	122,443	61,222		24,489
BANK CHARGES	20,731	10,365		4,146
COMPUTER PROGRAMS	13,654	4,096		7,510
WEBSITE MAINTENANCE	18,239	9,120		3,648
EQUIPMENT RENTAL	43,811	13,143		24,096
OFFICE	67,122	28,375		22,500
FOOD + BEVERAGE COSTS	210,411	0		0
CATERING EXPENSE	558,595	0		0
SECURITY	22,114	11,057		4,423
GENERAL MAINTENANCE	41,858	26,883		3,419

TY 2019 IRS 990 e-File Render

Name: EBELL OF LOS ANGELES

EIN: 95-0700747

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
EXEMPT PURPOSE PROGRAMS	164,280		164,280
CATERING REVENUE	1,832,381		1,832,381
MEMBERSHIP DUES AND ASSESSMENTS	154,307		154,307

TY 2019 IRS 990 e-File Render

Name: EBELL OF LOS ANGELES

EIN: 95-0700747

Description	Amount
INTERCOMPANY TRANSFER	36,000

TY 2019 IRS 990 e-File Render

Name: EBELL OF LOS ANGELES

EIN: 95-0700747

Description	Beginning of Year - Book Value	End of Year - Book Value
INTERCOMPANY PAYABLE	17,213	18,040
PPP LOAN	0	626,952

TY 2019 IRS 990 e-File Render

Name: EBELL OF LOS ANGELES

EIN: 95-0700747

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
CONSULTING	3,993	1,996		799
PAYROLL PROCESSING FEES	16,138	8,069		3,228
OUTSIDE CONTRACT SERVICES	34,390	17,195		6,878

TY 2019 IRS 990 e-File Render

Name: EBELL OF LOS ANGELES

EIN: 95-0700747

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PAYROLL TAXES	152,343	62,202		12,601
PERMITS AND FEES	14,074	0		14,074
PROPERTY TAXES	48,671	24,336		9,734
INCOME TAX EXPENSE	5,007	0		0
FOREIGN TAXES	545	545		0